



## ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

You are receiving this notification as Whitecap Resources Inc. ("**Whitecap**") has decided to use the notice and access model for delivery of meeting materials to its shareholders. Under notice and access, shareholders still receive a proxy or voting instruction form enabling them to vote at the shareholders' meeting. However, instead of a paper copy of the notice of meeting and information circular-proxy statement ("**Information Circular**") and Whitecap's financial statements and related management's discussion and analysis for its most recently completed financial year end ("**Financial Information**"), shareholders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and also will reduce the cost of printing and mailing materials to shareholders.

### MEETING DATE AND LOCATION:

WHEN: Thursday, April 26, 2018 at 9:00 a.m. (Calgary time)

WHERE: Calgary Petroleum Club  
Devonian Room  
319 – 5<sup>th</sup> Avenue SW  
Calgary, Alberta

### SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS:

**Financial Statements:** Although no vote is required, shareholders will receive and consider Whitecap's financial statements for the year ended December 31, 2017, together with the report of the auditors thereon.

**Fixing Number of Directors:** Shareholders will be asked to fix the number of directors to be elected at the meeting at eight members. Information respecting fixing the number of directors may be found in the "Fixing the Number of Directors" section of the Information Circular.

**Election of Directors:** Shareholders will be asked to elect eight directors for the ensuing year. Information respecting the election of directors may be found in the "Election of Directors" section of the Information Circular.

**Appointment of Auditors:** Shareholders will be asked to appoint PricewaterhouseCoopers LLP as Whitecap's auditors for the ensuing year, and authorize Whitecap's directors to fix their remuneration. Information respecting the appointment of PricewaterhouseCoopers LLP may be found in the "Appointment of Auditors" section of the Information Circular.

**Confirmation of Adoption of New By-Laws:** Shareholders will be asked to consider and, if thought fit, pass an ordinary resolution confirming the adoption of new by-laws for the Corporation. Information respecting the new by-laws may be found in the "Confirmation of the Adoption of New By-Laws" section of the Information Circular.

**Advisory Vote on Executive Compensation:** Shareholders will be asked to consider a non-binding advisory resolution on our approach to executive compensation. Information respecting the non-binding advisory resolution on our approach to executive compensation may be found in the "Advisory Vote on Executive Compensation" section of the Information Circular.

**Other Business:** Shareholders may be asked to consider other items of business that may be properly brought before the meeting. Information respecting the use of discretionary authority to vote on any such other business may be found in the "Other Matters Coming Before the Meeting" section of the Information Circular.



**SHAREHOLDERS ARE REMINDED TO VIEW THE MEETING MATERIALS PRIOR TO VOTING.**

### **WEBSITES WHERE MEETING MATERIALS ARE POSTED:**

Material can be viewed online at **www.sedar.com** or at the following internet address:

**www.materials.proxyvote.com/96467A**

### **HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:**

Beneficial shareholders may request that a paper copy of the Information Circular and/or Financial Information be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR by:

- Visiting the following internet address:  
www.proxyvote.com  
or
- Calling 1-877-907-7643

Requests should be received at least five (5) business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting instruction form in order to receive the meeting materials in advance of such date and the meeting date.

Whitecap has determined that all registered shareholders will receive a paper copy of the Information Circular and the Financial Information. Beneficial shareholders will only receive this notice and a voting instruction form or proxy form except that a paper copy of the Information Circular and the Financial Information will be mailed to those beneficial shareholders who previously requested to receive such information.

### **VOTING:**

Beneficial shareholders are asked to return their proxy or voting instruction form using one of the following methods at least one (1) business day in advance of the proxy deposit date set out in the accompanying proxy or voting instruction form:

INTERNET: **www.proxyvote.com**

TELEPHONE: 1-800-474-7493 (English)  
1-800-474-7501 (French)  
1-800-454-8683 (U.S. Shareholders)

FACSIMILE: 905-507-7793

MAIL: DATA PROCESSING CENTRE  
P.O. BOX 3700, STN INDUSTRIAL PARK  
MARKHAM ON, L3R 9Z9 CANADA

**Shareholders with questions about notice and access can call toll free at 1-855-887-2244.**